

## **Transport Management System Tutorial**

#### How To Guide

#### How do I log in for the first time?

Go on to the Vinidex website and fill in the e-form to request access to the web portal. An email will be sent out to create a profile and assign your own password, if desired you can ring 13 11 69 and ask for this to be set up on your behalf or talk to your account manager or sales representative.

As per below screenshot once the email invite is sent you will need to click on the HERE hyperlink

It will come from <u>support@track-pod.com</u> and is certainly legitimate. The sender's name will be one of our Vinidex Logistics admin personnel.



On clicking the link, you must enter a password of your choosing in both boxes then select "Set new password" as shown below.

5	Set new password
•••••	•
	Set new password
	Log in to Track-POD



Once set you will be redirected to the log in page

## Enter those same details again and hit the reCAPTCHA tick box

Click Sign In

# Log in to Track-POD

vxtestpod@gmail.con	n I
•••••	
I'm not a robot	reCAPTCHA Privacy - Terms
Sign in	
Sign up for a free	account
Reset passw	ord

Once signed in for the first time you will be directed to an Order Analytics page, we are required to select the Switch to New Version button displayed on the top right-hand corner of the page. This links your new username to our optimized environment and will remember to direct you there from the first time onwards.



You may need to log in one more time, but this process will not need to be repeated on future log in events.

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## Using the web analytics portal:

The web address to log in from now on will be <u>https://web.track-pod/en/orders</u>

Use the email address and chosen password as created in prior steps from now on.

Today	Last	7 days	Last 20 days												
٩			Last 30 days	Date range							Order Date	Route Date Com	pletion Date	•	Reports
	Filter O												Client -	Group by	
0 0	ype 🕴	Order No	Date	Route	Driver	Client	Address	Status	Time	Depot/Ship from	Zone	Comment	Reasons for Rejec	aL N Act	ions
							0 There's no	ops thing here, yet.							

## The web portal has many features

On the top left corner, we can:

- select date ranges to look at multiple records
- OR enter the Vinidex PPS/Invoice Number to select for a certain record.

Т	oday	Last 7 days La	ast 30 days	Date range			
	Q. Filt	er Orders					
	🗌 Туре	Order No	Date	Route	Driver	Client	Address



Underneath the date filters is a dynamic filter bar, we can use this filter box to search for keywords across all columns within the data table in view.

The results from your query show in orange text across all columns, any rows that don't produce results are filtered out of the list.

oday I	Last 7 days Las	t 30 days D	ate range							Order Date	Route Date	Completion Date	٥	🗈 R	ep
Q per	rin								O Type -	Status -	Depot/Ship from	m - Client -	Group by	y a	
🗇 Last 7 day	rs O														
🗋 Туре	Order No	Date	Route	Driver	Client	Address	Status	Time	Depot/Ship from	Zone	Comment	Reasons for F	ejecti   N	Actio	
D	11367979	11.11.2022	Frank	Frank	Vinidex Pty Limited	Pent Place COOPERS PLAIN	Scheduled		288 Woodpark Road	BMCP					9
D	11368129	11.11.2022	Frank	Frank	Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		288 Woodpark Road	BMCP					9
D	11367878	11.11.2022	Frank	Frank	Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		288 Woodpark Road	BMCP					5
0 D	11362766	11.11.2022	VXB Coils 11.11	Ross Hewitt	Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		LOT 2 Witmack Rd W	BMCP					9
D	11363247	11.11.2022	VXB Coils 11.11	Ross Hewitt	Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		LOT 2 Witmack Rd W.	BMCP					5
D	11369493	11.11.2022	Ben	Ben	Vinidex Pty Limited	288 Woodpark Road SMITHEL.	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS					ç
0 D	11369488	11.11.2022	Ben	Ben	Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS					5
D	11368141	11.11.2022	Ben	Ben	Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS					5
0 D	11369382	11.11.2022	Ben	Ben	Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS					\$
D	11368233	11.11.2022	Ben	Ben	Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS					5
D	Kerry drop off	11.11.2022	Kerry	Kerry Williams	CPB Dutton Park	RODNEY PRICE 0428 113 539	Delivered	11.11.2022 12:1	42 Perrin Place Salis	BMCI			p		9
C C	TRI collect	11.11.2022	P5 292	292	Tri Underground Australia	Neon Street 45-56 Potassium	Collected	11.11.2022 01:4	42 Perrin Place Salis				P		9
D	11359651	10.11.2022	VXB 5m 10.11		Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		LOT 2 Witmack Rd W.,	BMCP					Q
D	11364108	10.11.2022	VXB 5m 10.11		Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		LOT 2 Witmack Rd W	BMCP					ç
D D	11369780	10.11.2022	VXB 5m 10.11		Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		LOT 2 Witmack Rd W	BMCP					9
D	11370000	10.11.2022	VXB 5m 10.11		Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		LOT 2 Witmack Rd W.,	BMCP					ç

## As you can see below there are two columns that the result is found and shows accordingly.

Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		288 Woodpark Road	BMCP
Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		LOT 2 Witmack Rd W	BMCP
Vinidex Pty Limited	Perrin Place COOPERS PLAIN	Scheduled		LOT 2 Witmack Rd W	BMCP
Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS
Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS
Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS
Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS
Vinidex Pty Limited	288 Woodpark Road SMITHFI	In Progress	11.11.2022 11:3	42 Perrin Place Salis	SMAS
CPB Dutton Park	RODNEY PRICE 0428 113 539	Delivered	11.11.2022 12:1	42 Perrin Place Salis	BMCI
Tri Underground Australia	Neon Street 45-56 Potassium	Collected	11.11.2022 01:4	42 Perrin Place Salis	



You can use date, dynamic filters and other filters all together to narrow your results.

The top right corner has a selection of field selection filters including

- Delivery type
- Status
- Depot/Ship From
- Client (Customer Name)

								EM	4 -	V	0.
			© Tj		Order Date	Route Date C	ompletion Date	٥	E F	Report	s -
				Type -	Status +	Depot/Ship from	Client -	Group b	y O		
	Status	Time	Depot/S	hip from	Zone	Comment	Reasons for Re	eiecti 1	Actio		
COOPERS PLAIN	Status     Scheduled	Time	Depot/S 288 Woo	hip from dpark Road	Zone	Comment	Reasons for Re	ejecti   1	Actio	ons Q	
COOPERS PLAIN_	Status     Scheduled     Scheduled	Time	288 Woo	hip from dpark Road dpark Road	Zone BMCP BMCP	Comment	Reasons for Re	ejecti   1	Actio	ons Q Q	
COOPERS PLAIN COOPERS PLAIN	Status  Status  Scheduled  Scheduled  Scheduled	Time	288 Woo 288 Woo 288 Woo 288 Woo	hip from dpark Road dpark Road dpark Road	Zone BMCP BMCP BMCP	Comment	Reasons for Re	ejecti   1	Actio	ons Q Q Q	*** *** ***

Use these in combination if desired.

## **Using Grouping**

It is possible to group data by columns including setting a group by sequence/ hierarchy Toggle the Group By switch to the "On" position by sliding right and highlighted orange.



Then select columns in order of hierarchy to get the desired result

Each result can be collapsed or expanded as needed.



Make sure you grab the column by dragging and dropping the column to the group by sub bar under the dynamic filter box and hover until it shows the column name with a + symbol.

<i>←</i>	→ C								
3	Vinidex Orders 196 Q Search by order number								
2	Today Last 7 days Last 30 days Date range								
	Q. Filter Orders								
	🗂 Last 7 days 💿								
	† Client × C+ Status								
	Type Order No Date Route Driver Client								

## Changing the view and adding and hiding fields

The analytics screen can be customized to your desire. You can expand column widths as well as reposition all columns displayed by dragging and dropping to the desired column positions. Next time you log in the position will stay the same as you previously set it.

=	Vinidex	Orders 1	152 Q Search b	y order number			
F	Today	Last 7 days	Last 30 days	Date range			
	Q Fil	ter Orders					
	🗇 Last 30 d	lays O					
	Last 30 d Drag and drop	<b>lays O</b> p column here					
	E Last 30 d	P column here	Driver	Client VRIUGK P(y LITINED	Address	Depot/Shin from	Status
	Last 30 d     Drag and drop     Uzz     Uzz     Uzz     Uzz     Uzz	Route John	Driver John	Client Vinuex Pty Limited Vinidex Pty Limited	Address St Albans Road SUNSHINE VI	288 Woodpark Road	Status • m Progre

To show and hide columns click on the column selection icon on the top right-hand side.



Shows as a black grid icon to the right of the group by toggle switch.

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Once selected a list of fields will appear in a side banner.

The columns set to show will be on the top and have a blue tick box next to them

These can be reordered by dragging and dropping to a new order which can be reviewed and saved.

Under a break line is all the additional fields available to show if desired.

Vinidex recommends showing Customer Reference ID as this will be your purchase order number field.



Once fields are added remember to optimize their position on your screen to get the best out of your experience.

Downloading data from the Analytics Page

Simply hit the reports icon and extract to excel.



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#### Actions

The point of finding the information you want is to either look at the current status, its history or download the POD document. We do this by scrolling right and looking in the actions area.

Actions have 3 icons

- ePOD to instantly download the POD document in pdf (For completed deliveries or collections)
- Live Tracking to see where the delivery vehicle is and attain ETA and position in delivery queue
- History to see all the details across 3 tabs on a right-hand side banner

Live tracking will bring up a delivery summary page where customers can leave feedback and review delivery details/photos and also download the POD accordingly.

## **Live Tracking**



Shows the position of the vehicle in orange and the delivery destination in blue.

The white box in the map area shows position in the queue, driver name and ETA while the information on the lefthand side shows all order details and package details.



## Clicking the 3-dot icon for more actions will show the following drop down

	Status	Time	Zone	Reasons for Rejecti	Name and	d ePOD	Feed	dback	Actions
ERS PLAIN	Delivered	09.11.2022 04:4	BMCP		Pete	G 4			. 9 🗄
								Copy T	racking ID
							1	Copy T	racking Link
							Ð	View H	istory

Copying the Tracking link or ID allows you to send that tracking link to anyone or as many people as you like to inform them of the progress and status of the delivery in question.

If you click live tracking on a completed delivery the web page view will change.

Give feedback by rating and leave comments

See sign on glass signature, receiver name, toggle through photos or download the POD



You can also review the order details on the Order Info Tab.



#### **Back on the Analytics Page**

Hitting View History under more actions shows all the order detail in a banner style for easy reference.

EN • VX •	Order 11366084	1
ompletion Date	Info Goods 1 His	tory
- Client - Group by	Order	
	Status	Delivered
	Туре	Delivery
1	Customer Reference ID	0754937 VXOpep
Zone Reasons for F	Order Date	N 09.11.2022
2022 04:4 BMCP	Depot/Ship from	LOT 2 Witmack Rd Wellca
	Shipper	vxb
	Client	Vinidex Pty Limited
	Address	Perrin Place COOPERS PL
	Zone	BMCP
	Contact Details	0732772822
	Barcode	11366084
	Weight	3581.41 Kg
	Volume	999.999999 m3
	Plt/Pkg	1
	MXP ERP Order No	6274019
	Completion	
	Completion Date	09.11.2022 04:48 PM
	Name and ePOD	Pete
	Arrival Date	09.11.2022 04:37 PM
	Departure Date	09.11.2022 04:48 PM
	Route	(?) Help
-	Route Code	Rvans Body Truck 9.11

You can see order info, goods details meaning package info and history.

This is a very useful summary of the delivery record and often be the fastest way to retrieve the information you may have been looking for.

Get familiar with this particular feature as its most helpful.



#### **The POD Document**

We capture a lot of information on our POD including all order information, terms and conditions and order acceptance, including any issues noted and specific delivery date and time stamp.

We capture the receivers name and signature as well as take photos and record the geolocation of where goods were delivered to. This means we have more than one validation method for assessing delivery events.



Ratures will only be accepted if Vinidex is notified within 7 days and authorised by a Vinidex representative. A handling fee of 25% will be applied

Please rote non-stocked items, including made to order pipe and fittings, cannet be cancelled or returned.